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## Yugoslavia

### Oilseeds and Products

### Oilseeds Report Update

**2003**

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#### **Report Highlights:**

**Dry weather is still continuing in Serbia, with localized showers and record high temperatures. In contrast to wheat and barley, the soybean and sunflowerseed spring crops are in much better condition. Sunflower and soybeans were planted on some 25 percent more hectares this spring than in 2002. Dry soil delayed planting of the spring crops this year. Expanded planted area for oilseeds are the result of a Serbian Government decision to pay farmers 4,000 dinars/HA (73 USD/HA) as planting subsidies this year. Serbian farmers are expecting record high yields of soybeans (2-2.2 MT/HA) and very good yields (1.7-2 MT/HA) for sunflower.**

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Includes PSD changes: Yes  
Includes Trade Matrix: No  
Unscheduled Report  
Sofia [BU1], YU

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This spring Serbia has suffered from an early spring drought. Rainfall in mid-May boosted emergency of spring crops which are developing well. Soybean and sunflower seeds were planted two weeks later this year, since the soil was so dry that tractors were not able to cultivate the land. Record high temperatures of 37 C in the first half of June will not have negative effect on sunflower seeds and soybeans yields. Most experts are predicting record high yields.

## **Soybeans**

By the end of May 2003 planting of soybeans was completed on 150,000 HA. Early season soybeans had some sprouting and emerging difficulties. In mid-May, heavy rainfalls throughout the country boosted crop development and the outlook for soybeans is currently very good.

Last year MY2002 soybeans were planted on 120,000 HA. Average yield was 2.5 MT/HA and MY02 production was 295,000 MT. The main regions (in Serbia) for production of soybeans are Vojvodina, Macva and Loznica. There is virtually no soybean production in Montenegro or Kosovo. Most soybeans are produced by private farmers. These producers sign annual contracts with "Sojaprotein" Becej (the main crushing plant in the country) and four other crushing plants. Crushing plants provide in-kind seeds, fertilizers, pesticides and fuel for farmers. In MY2002 "Sojaprotein" and other producers of edible oil bought 260,000 MT of soybeans from private farmers, from which 45,000 MT of soy oil and 200,000 MT of soybean meal was produced.

In MY2003 soybeans were planted on 25 percent more area than in MY2002, thanks to the GOS planting subsidies of 4,000 din/HA (73 USD/HA). The Government of Serbia approved payment of planting subsidies for 120,000 HA of soybeans. In addition, the company "Sojaprotein" Becej decided to pay planting subsidies for additional hectares of soybeans up to 30,000 HA. "Sojaprotein" is forecasting record yields for soybeans this year, between 2 and 2.2 MT/HA. Thus, total production of soybeans in MY2003 may reach 330,000 MT. With this production and annual consumption forecast at 240,000 MT, Serbia might have 80,000 MT of soybeans available for export.

## **Sunflowerseed**

Spring drought delayed emerging of sunflowerseed fields. Area planted totaled 225,000 HA this year and spring seeding was delayed by two weeks due to the dry soil.

In MY2002 sunflowerseed area planted totaled 155,000 HA. Yields on average were 1.9 MT/HA and around 300,000 MT was produced. Edible oil factories purchased some 275,000 MT and produced 105,000 MT of sunflower oil and 120,000 MT of sunflower meal.

In MY2003, sunflowerseed was area is 45 percent more then in MY2002. This is thanks to the planting subsidies of 4,000 din/HA (73 USD/HA) for sunflower seeds. The Government of Serbia approved payment of planting subsidies for 185,000 HA of sunflower seeds. With forecasted yields between 1.7 and 2 MT/HA, total production of sunflower in MY2003 is forecasted to reach around 400,000 MT. Thus, 80,000 MT would be available for export in MY2003.

## PSD Oilseed, Sunflowerseed

PSD Table						
Country	Yugoslavia (>05/92)					
Commodity	Oilseed, Sunflowerseed				(1000 HA)(1000 MT)	
	2001	Revised	2002	Estimate	2003	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
Market Year Begin		10/2001		10/2002		10/2003
Area Planted	180	0	180	0	0	225
Area Harvested	170	0	170	0	0	220
Beginning Stocks	4	5	4	5	4	5
Production	280	0	280	0	0	400
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	284	5	284	5	4	405
MY Exports	15	0	15	0	0	80
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	260	0	260	0	0	280
Food Use Dom. Consump.	4	0	4	0	0	10
Feed,Seed,Waste Dm.Cn.	1	0	1	0	0	2
TOTAL Dom. Consumption	265	0	265	0	0	292
Ending Stocks	4	5	4	5	0	33
TOTAL DISTRIBUTION	284	5	284	5	0	405
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	80
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

## PSD Oil, Sunflowerseed

PSD Table						
Country	Yugoslavia (>05/92)					
Commodity	Oil, Sunflower seed				(1000 MT (PERCENT	
	2001	Revised	2002	Estimate	2003	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
Market Year Begin		10/2001		10/2002		10/2003
Crush	260	0	260	0	0	0
Extr. Rate, 999.9999	0.430769	ERR	0.430769	ERR	ERR	ERR
Beginning Stocks	0	0	0	0	0	0
Production	112	0	112	0	0	0
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	112	0	112	0	0	0
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	112	0	112	0	0	0
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	112	0	112	0	0	0
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	112	0	112	0	0	0
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

**PSD Meal, Sunflowerseed**

PSD Table						
Country	Yugoslavia (>05/92)					
Commodity	Meal Sunflowerseed				(1000 MT (PERCENT))	
	2001	Revised	2002	Estimate	2003	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
Market Year Begin		10/2001		10/2002		10/2003
Crush	260	0	260	0	0	0
Extr. Rate, 999.9999	0.384615	ERR	0.384615	ERR	ERR	ERR
Beginning Stocks	1	0	1	0	1	0
Production	100	0	100	0	0	0
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	101	0	101	0	1	0
MY Exports	10	0	10	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	90	0	90	0	0	0
TOTAL Dom. Consumption	90	0	90	0	0	0
Ending Stocks	1	0	1	0	0	0
TOTAL DISTRIBUTION	101	0	101	0	0	0
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

**Export Trade Matrix, Oilseed, Sunflowerseed**

Export Trade Matrix			
Country	Yugoslavia (>05/92)		
Commodity	Oilseed, Sunflowerseed		
Time period	2002	Units:	MT
Exports for:			1
U.S.		U.S.	
Others		Others	
Austria	316		
Bulgaria	198		
Hungary	655		
Russia	116		
Ukraine	29		

Total for Others	1314		0
Others not Listed	51		
Grand Total	1365		0



**Import Trade Matrix, Oilseed, Sunflowerseed**

Import Trade Matrix			
Country	Yugoslavia (>05/92)		
Commodity	Oilseed, Sunflowerseed		
Time period	2002	Units:	MT
Imports for:			1
U.S.		U.S.	
Others		Others	
Bosnia	138		
Bulgaria	100		
Macedonia	191		
Holland	260		
Total for Others	689		0
Others not Listed	29		
Grand Total	718		0

**PSD Oilseed, Soybean**

PSD Table						
Country	Yugoslavia (>05/92)					
Commodity	Oilseed, Soybean				(1000 HA)(1000 MT)	
	2001	Revised	2002	Estimate	2003	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
Market Year Begin		10/2001		10/2002		10/2003
Area Planted	120	0	130	0	0	150
Area Harvested	110	0	120	0	0	140
Beginning Stocks	4	0	4	0	4	0
Production	240	0	240	0	0	330
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	244	0	244	0	4	330
MY Exports	10	0	10	0	0	80
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	221	0	221	0	0	230
Food Use Dom. Consump.	8	0	8	0	0	10
Feed,Seed,Waste Dm.Cn.	1	0	1	0	0	1
TOTAL Dom. Consumption	230	0	230	0	0	241
Ending Stocks	4	0	4	0	0	9
TOTAL DISTRIBUTION	244	0	244	0	0	330
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	90
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

**PSD Oil, Soybean**

PSD Table						
Country	Yugoslavia (>05/92)					
Commodity	Oil, Soybean				(1000 MT (PERCENT))	
	2001	Revised	2002	Estimate	2003	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
Market Year Begin		10/2001		10/2002		10/2003
Crush	221	0	221	0	0	0
Extr. Rate, 999.9999	0.171946	ERR	0.171946	ERR	ERR	ERR
Beginning Stocks	0	0	0	0	0	0
Production	38	0	38	0	0	0
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	38	0	38	0	0	0
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	38	0	38	0	0	0
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	38	0	38	0	0	0
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	38	0	38	0	0	0
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

**PSD Meal, Soybean**

PSD Table						
Country	Yugoslavia (>05/92)					
Commodity	Meal, Soybean				(1000 MT (PERCENT))	
	2001	Revised	2002	Estimate	2003	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
Market Year Begin		10/2001		10/2002		10/2003
Crush	221	0	221	0	0	0
Extr. Rate, 999.9999	0.733032	ERR	0.733032	ERR	ERR	ERR
Beginning Stocks	1	0	1	0	1	0
Production	162	0	162	0	0	0
MY Imports	100	0	100	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	263	0	263	0	1	0
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	4	0	4	0	0	0
Feed Waste Dom. Consum	258	0	258	0	0	0
TOTAL Dom. Consumption	262	0	262	0	0	0
Ending Stocks	1	0	1	0	0	0
TOTAL DISTRIBUTION	263	0	263	0	0	0
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

**Import Trade Matrix Oilseed, Soybean**

Import Trade Matrix			
Country	Yugoslavia (>05/92)		
Commodity	Oilseed, Soybean		
Time period	2002	Units:	MT
Imports for:			1
U.S.		U.S.	
Others		Others	
Bosnia	606		
Brasil	12,921		
Hungary	2,100		
Total for Others	15627		0
Others not Listed			
Grand Total	15627		0

**Export Trade Matrix**

Export Trade Matrix			
Country	Yugoslavia (>05/92)		
Commodity	Oilseed, Soybean		
Time period	2002	Units:	MT
Exports for:			1
U.S.		U.S.	
Others		Others	
Bosnia	190		
Hungary	21		
Norway	20		
Macedonia	67		
Romania	90		
Ukraine	4		
Czech Rep.	22		
Total for Others	414		0
Others not Listed			
Grand Total	414		0